

JOB DESCRIPTION

POSITION TITLE: Structured Finance and M&A Manager

BUSINESS UNIT: Structured Finance and M&A

LOCATION: Sydney, Australia

REPORTS TO: Head of Structured Finance and M&A

OVERVIEW:

FRV Services Australia is recruiting a Manager to join the Structured Finance and M&A team. We are searching for a motivated candidate with experience in non-recourse financing and/or M&A of infrastructure projects – preferably large-scale renewable energy and storage projects in Australia.

The successful candidate will have exposure to landmark Australian/NZ renewable energy transactions across both established and emerging technologies. They will play a key role in helping the company meet its ambitions growth targets as we seek to lead the global transition to a more sustainable energy future.

RESPONSIBILITIES:

As part of the Structured Finance and M&A Team this position will be accountable for the following tasks:

- Work as part of the team to help analyse, develop, and support the origination and execution of renewable energy transactions in Australia/NZ
- Preliminary assessment of project opportunities, the analysis of development and M&A activities leading to financial close
- Preparation of an RFP/tenders response to M&A opportunities and assistance with PPA commercial offers
- Preparation of presentations and investment memoranda and providing conclusions and recommendations to senior management to support decision making
- Communicate with other internal departments including Legal, Finance, Project Development, Energy Markets, FRVX, Construction, Asset Management and O&M prior and after Financial Close
- Leading project finance/M&A transactions to financial close by liasing with lenders, financial advisors, due diligence providers and legal counsel
- Other ad-hoc duties.

QUALIFICATION AND EXPERTISE:

- Completed Bachelor or undergraduate studies with qualifications in commerce, business, mathematics, statistics, or engineering
- 5-10 years' experience in valuations and structuring of non-recourse debt financing facilities for infrastructure assets in Australia. Experience with renewable energy / solar assets is highly valued



The future happens here

- Experience ideally gained in a renewables company, commercial or investment bank, investment fund, accounting firm or financial advisory firm, but not essential if supported by suitable experience track record
- Good understanding of financial principles and project finance appraisal techniques
- Advanced analytical, numerical and organisation skills
- Used to work in fast paced, result driven working environment

SOFT SKILLS:

- Detail-oriented
- Proactive
- Communication skills
- Time management
- Team spirit